



Release Notes  
Axiom Healthcare Suite  
Version 2019.3



KaufmanHall

AXIOM

# *KaufmanHall*

5202 Old Orchard Rd. Suite N700  
Skokie, IL 60077  
(847) 441-8780  
(847) 965-3511 (fax)  
[www.kaufmanhall.com](http://www.kaufmanhall.com)

Support email: [support@kaufmanhall.com](mailto:support@kaufmanhall.com)

Kaufman Hall® is a trademark of Kaufman, Hall & Associates, LLC. Microsoft®, Excel®, and Windows® are trademarks of Microsoft Corporation in the United States and/or other countries. All other trademarks are the property of their respective owners.

This document is Kaufman, Hall & Associates, LLC Confidential Information. This document may not be distributed, copied, photocopied, reproduced, translated, or reduced to any electronic medium or machine-readable format without the express written consent of Kaufman, Hall & Associates, LLC.

Copyright © 2019 Kaufman, Hall & Associates, LLC. All rights reserved.

Version: 2019.3

Updated: 9/11/2019

# Contents

Introduction .....	4
Summary .....	5
Support .....	5
Training .....	5
Product upgrade notes .....	6
Upgrade considerations .....	7
New features summary .....	9
Issues resolved for 2019.3 .....	10
Manual setup instructions .....	11
Known issues .....	12

# Introduction

This document provides the list of changes to shared areas of the Axiom Healthcare Suite products, which includes:

- Suite-wide feature additions and changes
- Security changes
- Key platform changes

Each Axiom Healthcare Suite product also has their own separate release notes that provide additional details on features and fixes specific to that product.

**IMPORTANT:** Prior to upgrading, make sure to review the **Axiom Software 2019.3 Release Notes** as well as the release notes for each product licensed by your organization.

# Summary

Kaufman Hall is pleased to announce the Version 2019.3 release of Axiom Healthcare Suite. Each product release provides new features, enhancements, and configuration options to meet your needs. Many of these features and enhancements are a direct result of your feedback and suggestions.

Summary of the upgrade process:

1. **Review product release notes** – Review this document to familiarize yourself with the new features and functionality.
2. **Schedule an installation date** – Contact [support@kaufmanhall.com](mailto:support@kaufmanhall.com) or your implementation consultant, and they will confirm an installation period with you.
3. **Complete manual updates** – After installing the upgrade, if needed, review any manual setup steps needed to enable features for this version.

## Support

As always, we appreciate your support of Kaufman Hall and look forward to continuing to meet your financial management needs. If you have any questions about your upgrade, contact Kaufman Hall Software Support at 1-888-543-6833 or [support@kaufmanhall.com](mailto:support@kaufmanhall.com).

## Training

Kaufman Hall offers multiple training options for our customers. These courses are part of your maintenance agreement and are free of charge. We strongly urge you to take advantage of all training options. For a complete listing of our courses, please visit [www.kaufmanhall.com](http://www.kaufmanhall.com).

# Product upgrade notes

**IMPORTANT:** Refer to the respective release notes of each Axiom Healthcare Suite product licensed by your organization for product-specific considerations before upgrading. **You must apply the Axiom Software 2019.3 upgrade before applying any 2019.3 product upgrades.** The Axiom Software upgrades are backwards compatible so you can upgrade different products at different times, but you must upgrade to the Axiom Software 2019.3 before the first product upgrade.

When upgrading to Axiom Healthcare Suite Version 2019.3, keep in mind the following:

- Each product upgrade contains updated templates, calculation methods, driver files, and remediated defects.
- Suite-upgraded components are included in all product upgrades.
- KHA delivered reports may be replaced. Any report that you saved under a different name or created new will remain untouched. Replaced reports are available in Document History, if needed.
- Any KHA delivered report that was moved to a new location will automatically move back to its original location.
- KHA product templates and calculation method libraries will be replaced.
- Product task panes will be replaced.
- Process definitions will not be replaced.
- Security roles and sub-systems will be reset to their configured settings. All user security exceptions you may have made will remain intact.
- Specific items configured as part of your company or organization's implementation such as imports, exports, driver files, and process management files, will remain as-is. Any required modifications to these areas are covered in the release notes, if required.

# Upgrade considerations

The following table describes upgrade considerations that your product administrator should review to determine the appropriate course of action:

Product	Considerations
Axiom Software Platform	Upgrade. Each product is back-wards compatible, so staying on the latest platform version has many benefits with no risk.
Axiom Budget Planning	Upgrade if you are not in an active planning cycle. If you are in an active planning cycle, we recommend that you wait until it has concluded.
Axiom Capital Planning and Capital Tracking	Upgrade if you are not in an active planning cycle. If you are in an active planning cycle, we recommend that you wait until it has concluded. Upgrade Axiom Capital Tracking at the same time as Axiom Capital Planning.
Axiom Comparative Analytics	There are no required upgrade considerations with this release.
Axiom Contract Management	Contact your Kaufman Hall Implementation Consultant to schedule an installation.
Axiom Cost Accounting	Contact your Kaufman Hall Implementation Consultant for a recommendation before scheduling an upgrade for this product, but you can upgrade the platform to receive the platform level gains.
Axiom Cost Management	Upgrade if you are not in an active planning cycle. If you are in an active planning cycle, we recommend that you wait until it has concluded.
Axiom Decision Support	Contact your Kaufman Hall Implementation Consultant for a recommendation before scheduling an upgrade for this product, but you can upgrade the platform to receive the platform level gains.
Axiom Financial Planning	Upgrade if you are not in an active planning cycle. If you are in an active planning cycle, we recommend that you wait until it has concluded.
Axiom Performance Reporting and Productivity	Upgrade if you are not in an active Budget planning cycle. If you are in an active planning cycle, we recommend that you wait until it has concluded.

Product	Considerations
Axiom Rolling Forecasting	Upgrade if you are not in an active planning cycle. If you are in an active planning cycle, we recommend that you wait until it has concluded.
Axiom Strategy Management	There are no required upgrade considerations with this release.



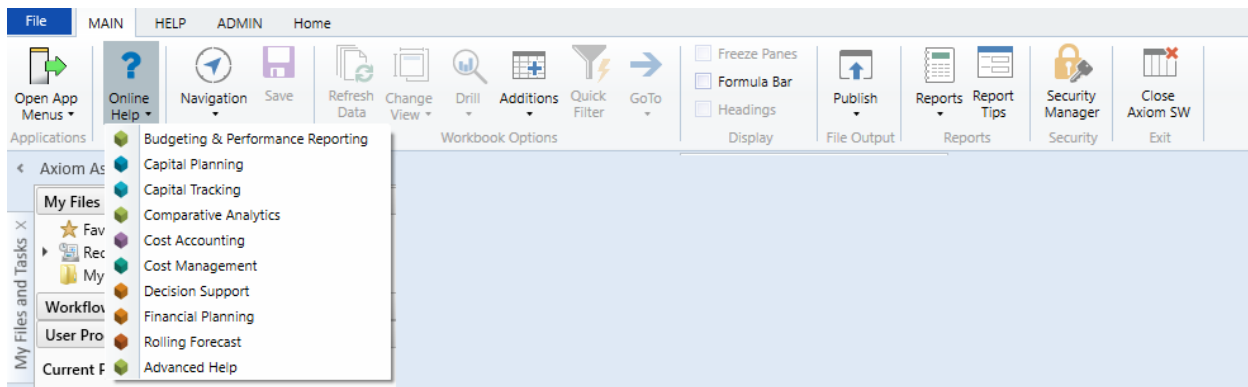
# New features summary

This section includes a description for each new feature included in this release of Axiom Healthcare Suite.

## ► Improved navigation to online help in ribbon tabs

The Main, Admin, and Help ribbon tabs now include a single listing of the online help sites for each product, including access to Axiom platform help from the Advanced Help link.

**NOTE:** To access the online help, you must have a license for the product.



# Issues resolved for 2019.3

The following table lists the resolutions for issues addressed in 2019.3, released on September 16th, 2019:

Issue	Description
DMUs includes unhidden sheets [TFS 36391]	<b>Symptom:</b> The Matrix, Instructions, and Control_FileProcessing tabs should not display. <b>Resolution:</b> Corrected by hiding the tabs.
Dimension Maintenance asset does not work correctly with unused variable columns [TFS 36463]	<b>Symptom:</b> The Dimension Maintenance utility does not function properly if variable columns are being used. If variable columns have been disabled for a table and the user attempts to edit that table using the Dimension Maintenance utility, the system displays an error. <b>Resolution:</b> Corrected by changing the refresh behavior on open as well as several cell formulas.

# Manual setup instructions

There are no manual setup or configuration instructions required for this release.

# Known issues

There are no known issues with this release.